

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION
CAUSE NO. FSD 348 OF 2025 (DDJ)**

**IN THE MATTER OF SECTION 15 OF THE COMPANIES ACT (2025 REVISION)
AND IN THE MATTER OF UNIVERSE PHARMACEUTICALS INC
大自然藥業股份有限公司**

NOTICE IS HEREBY GIVEN that a Petition was presented on 28 November 2025 to the Grand Court of the Cayman Islands for confirmation of the reduction of the issued share capital of the above-named Company whereby

(i) the par value of each issued Ordinary Share of par value US\$11.25 each in the share capital of the Company be reduced to par value US\$0.00001 each (the **Capital Reduction**) by cancelling the paid-up capital to the extent of US\$11.24999 on each of the then issued Ordinary Shares of par value US\$11.25 each

(ii) the credit arising from the Capital Reduction be transferred to a distributable reserve account of the Company which may be utilised by the Company as the Board may deem fit and as permitted under the Companies Act, the Company's memorandum and articles of association and all relevant applicable laws,

(iii) each of the authorised but unissued Ordinary Shares of par value US\$11.25 each be sub-divided into 1,125,000 ordinary shares of par value US\$0.00001 each (the **Sub-division**);

(iv) the authorised share capital of the Company be altered by the cancellation of: (i) the 1,250,000 unissued Preferred Shares of par value US\$11.25 each; and (ii) 12,020,495,313,338 of the unissued ordinary shares of par value US\$0.00001 each, such that the authorised share capital is altered:

from US\$134,287,453.13338 divided into: (i) 12,022,495,313,338 ordinary shares of par value US\$0.00001 each; and (ii) 1,250,000 Preferred Shares of par value US\$11.25 each;

to US\$20,000 divided into 2,000,000,000 ordinary shares of par value US\$0.00001 each (the **Capital Alteration**);

(v) immediately following the Capital Alteration:

(a) the authorised and issued share capital of the Company be divided into two separate classes as follows:

1. US\$18,000 divided into 1,800,000,000 class A ordinary shares of par value US\$0.00001 each (the **Class A Ordinary Shares**); and
2. US\$2,000 divided into 200,000,000 class B ordinary shares of par value US\$0.00001 each (the **Class B Ordinary Shares** and, together with the A Ordinary Shares, the **New Share Classes**),

it being noted that the terms of, and rights attaching to the New Share Classes will be materially identical to the existing ordinary shares of par value US\$0.00001 each in the capital of the Company save that the Class B Ordinary Shares: (i) shall have 100 times the voting rights per share to those of Class A Ordinary Shares; and (ii) shall be convertible into Class A Ordinary Shares;

(b) the issued shares in the Company outstanding following the Capital Alteration be re-designated, as follows:

1. the 559,868 ordinary shares of par value US\$0.00001 each held by Cede & Co be re-designated as 559,868 Class A Ordinary Shares;
2. the 1 ordinary share of par value US\$0.00001 held by Christopher Lin be re-designated as 1 Class A Ordinary Share;
3. the 1 ordinary share of par value US\$0.00001 held by Michael Olson be re-designated as 1 Class A Ordinary Share;
4. the 1 ordinary share of par value US\$0.00001 held by Daniel J Sleiman be re-designated as 1 Class A Ordinary Share; and
5. the 3,467 ordinary shares of par value US\$0.00001 each held by Sununion Holding Group Limited be re-designated as 3,467 Class B Ordinary Shares,

(together these five steps are the **Capital Reorganisation**).

AND NOTICE IS FURTHER GIVEN that the Petition is directed to be heard before a Judge in the Grand Court of the Cayman Islands at 2.30pm on 16 January 2026.

Any Creditor or Shareholder of the Company desiring to oppose the making of an Order for the confirmation of the reduction of capital shall provide notice to the Attorneys for the Petitioner that they intend to appear at the hearing in person or by counsel at least 3 days prior to the hearing, by Tuesday, 13 January 2026.

A copy of the Petition will be furnished to any such person requiring the same by the under-mentioned Attorneys.

Dated 10 December 2025
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